

AllBank Finance Limited

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED SEPTEMBER 2013

NAME: AllBank Finance Limited
 REGISTRATION NO: IND00000528
 DATE OF REGISTRATION: February 22, 2010

SECTION I: ACTIVITIES

A Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half year ended September, 2013		Cumulative No. of debenture issues handled up to the half year ended September, 2013	Size (in ₹ crores) of debenture issues accepted during the half year ended September, 2013		Cumulative Size (in ₹ crores) of debenture issues handled up to the half year ended September, 2013
	Secured	Unsecured		Total	Secured	
Public Rights						
Privately Placed Listed	1	2	3	42	465.90	17,675.20
Privately Placed Unlisted						
Total	1	2	3	42	465.90	17,675.20

Note: Details of relinquishment as Trustee is mentioned in Annexure A to this report

B Activities other than debenture trusteeship

Activity Type	Description of the activity	Number of clients
NIL	NIL	NIL

Shreya S. Shah

Name of Compliance Officer: Shreya Shah
 Email ID: compliance@allbankfinance.com

AIIBank Finance Limited
Section II - REDRESSAL OF INVESTOR GRIEVANCES

For the Half Year ended September, 2013

A Status of Investor Grievances

Name of the issuer (tranche wise)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No. of complaints pending at the end of the half year
NIL				

B Details of the complaints pending for more than 30 days

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
NA						

Shreya V. Shah

Name of Compliance Officer: Shreya Shah
Email ID: compliance@aiibankfinance.com

Section III - DEFAULT DETAILS

AllBank Finance Limited

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended September, 2013

Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size (in ₹ Crores)	Type of Default*	Details of action taken
NIL					

*Type of Default

1. Non-payment of interest;
2. Non-payment of redemption;
3. Delay in payment of interest/redemption;
4. Any other (like non-creation of security)



Name of Compliance Officer: Shreya Shah
 Email ID: compliance@allbankfinance.com

**SECTION - IV - COMPLIANCE
COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPTEMBER 2013**

A No conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

B Change in status or constitution

Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

1. Change, if any, in constitution						NO
2. Change in directorship details since the last report						
Name	Induction / retirement / resignation	Reasons	Effective date	Brief Experience (in case of induction)	Share in the Company	
-	-	-	-	-	-	-

C Other Information

(i) Details of arrest / conviction of key officials of DT	NIL
(ii) Details of prosecution cases or criminal complaints filed by investors against the DT	NIL
(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT	NIL
(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT	NIL
(v) Action taken by the DT on the above issues	NIL



D Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under:

		Rs. 5388.56 lacs	
		NIL	
(i) Net worth (audited) as defined in the Regulations as on FY ended 31.03.2013			
(ii) Any change in infrastructure since the last report / registration/ renewal			
(iii) Changes in Key personnel during the half year ended September, 2013			
Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification
Shri Vinay Bissa, Manager	Appointment	10.04.2013	B.Com, CA
Shri Harshit Dave, Manager	Appointment	08.04.2013	BE(Extc), MMS (Fin)
Ms. Taniya Wallia AVP - Business Development	Appointment	15.04.2013	B.Com, MBA (Fih)
Shri Varun Dave, Manager	Cessation	30.08.2013	-
			Experience
			Functional areas of work
		Over one year of experience in the field of corporate finance	Syndication and other fee based activities
		Over 2 years of experience in the field of corporate finance	TEV / Viability Studies, Syndication and other fee based activities
		Over 2 years of experience in the field of corporate finance	Merchant Banking, Syndication

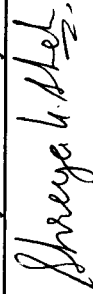
E Details of deficiencies and non compliances

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F Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy)	21.11.2013
Observation of the BoD on	
i) the deficiencies and non compliances	There was no deficiency or non-compliance observed during the half-year ended 30/09/2013.
ii) corrective measures initiated	Not Applicable, since no deficiency observed.

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:



Name of Compliance Officer: Shreya Shah
Email ID: compliance@allbankfinance.com