



ALLBANK FINANCE LIMITED

2nd Floor, Allahabad Bank Building, 37 Mumbai Samachar Marg, Fort, Mumbai - 23

Disclosure of information to investors and general public:

(In terms of SEBI (Issue & Listing of Debt Securities) Regulations 2008)

Delay in creation of security on NCDs of Rs. 130 crores by M/s Cox & Kings Limited:

It is brought to the notice of the investors of above series of bonds and public in general that the captioned company had issued Secured Redeemable Listed Non-Convertible Debentures on Private Placement basis aggregating Rs. 130 crores which was allotted on 1st November, 2011.

In terms of Disclosure Document, the Issuer Company was to create security within three months which was delayed for which the Issuer Company paid additional interest to the Debentureholder (LIC), in terms of the Disclosure Document.

Due to failure of the Issuer Company to get NOC from the existing charge holder to cede pari-passu charge in favour of the Debenture Trustee, AllBank Finance Ltd relinquished the assignment on 16/04/2012 under information to the Debenture holder (LIC). Axis Trustee Services Ltd has subsequently taken over the Trustee assignment.

Please take note that this is just for the information of the investors and Public in terms of SEBI Regulations and Trustees are under no financial obligation to pay the dues of the company.

For AllBank Finance Limited

Authorised Signatory