

**AIIBank Finance Limited**

**REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED MARCH 2014**  
 NAME: AIIBank Finance Limited  
 REGISTRATION NO: IND000000528  
 DATE OF REGISTRATION: February 22, 2010

**SECTION I: ACTIVITIES**

**A Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)**

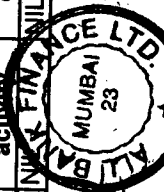
Type	No. of debenture issues accepted during the half year ended March 2014			Cumulative No. of debenture issues handled up to the half year ended March, 2014	Size ( in ₹ crores ) of debenture issues accepted during the half year ended March, 2014			Cumulative Size ( in ₹ crores ) of debenture issues handled up to the half year ended March, 2014
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public Rights	-	-	-	-	-	-	-	-
Privately Placed Listed	2	9	11	52	1200	4,410.00	5,610.00	23,255.20
Privately Placed Unlisted	1	0	1	1	30	-	30.00	30.00
<b>Total</b>	<b>3</b>	<b>9</b>	<b>12</b>	<b>53</b>	<b>1230</b>	<b>4,410.00</b>	<b>5,640.00</b>	<b>23,285.20</b>

*Note: Details of relinquishment as Trustee is mentioned in Annexure A to this report*

**B Activities other than debenture trusteeship**

Activity Type	Description of the activity	Number of clients
NIL	NIL	NIL

*Shreye k. Shah*



Name of Compliance Officer: Shreye Shah  
 Email ID: compliance@aiibankfinance.com

**Section II - REDRESSAL OF INVESTOR GRIEVANCES**  
**AIIBank Finance Limited**

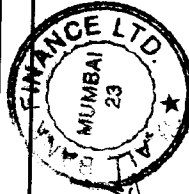
For the Half Year ended March, 2014

**A** Status of Investor Grievances

Name of the issuer (tranche wise)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No. of complaints pending at the end of the half year
	NIL			

**B** Details of the complaints pending for more than 30 days

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
				NA		



*Shreya K. Shah*

Name of Compliance Officer: Shreya Shah  
 Email ID: compliance@aiibankfinance.com

Section III - DEFAULT DETAILS

AllBank Finance Limited

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended March, 2014

Name of the Issuer	Secured / Unsecured	Type (PIR/PPL)	Issue Size ( in ₹ Crores )	Type of Default*	Details of action taken
NIL.					

\*Type of Default

1. Non-payment of interest;
2. Non-payment of redemption;
3. Delay in payment of interest/redemption;
4. Any other (creation of security)



*Shreya Shah*

Name of Compliance Officer: Shreya Shah  
 Email ID: compliance@allbankfinance.com

**SECTION - IV - COMPLIANCE**  
**COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED MARCH 2014**

**A No conflict of interests with other activities**

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

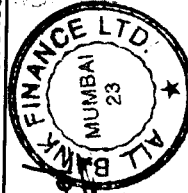
**B Change in status or constitution**

Reporting of 'changes in status or constitution' of DT (in terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

2. Change in directorship details since the last report							NO
Name	Induction / retirement / resignation	Reasons	Effective date	Brief Experience (in case of induction)	Share in the Company		
Shri Arun Tiwari	Resignation	Resignation	26.12.2013	-	Nil		
Smt. Shubhalakshmi Panse	Resignation	Retirement	31.01.2014	-	Nil		
Shri S.K. Widhani	Resignation	Retirement	31.01.2014	-	Nil		
Shri T.R. Chawla	Appointment	-	28.02.2014	Executive Director, Allahabad Bank possessing degrees like MBA (Fin), LLB & Dip in Personnel Management having more than 34 years of experience in Banking	1		
Shri M. Venkata Rao	Appointment	-	28.02.2014	General Manager (Credit), Allahabad Bank having experience in Banking and credit	1		
Shri Rakesh Sethi	Appointment	-	12.03.2014	Chairman & Managing Director, Allahabad Bank and having 35 years of experience in Banking	1		

**C Other Information**

(i) Details of arrest / conviction of key officials of DT	NIL
(ii) Details of prosecution cases or criminal complaints filed by investors against the DT	NIL
(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT	NIL
(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT	NIL
(v) Action taken by the DT on the above issues	NIL



*Shreye b. ...*

**D Compliance with registration requirements**

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under,

- (i) Net worth (audited) as defined in the Regulations as on FY ended 31.03.2014
- (ii) Any change in infrastructure since the last report / registration/ renewal
- (iii) Changes in Key personnel during the half year ended March, 2014

Name(s) of the key personnel		Appointment / Date of appointment / Cessation	Qualification	Experience	Functional areas of work	Rs. 5758.40 lacs
Shri Harshit Dave, Manager		Cessation				NIL
Ms. Taniya Walia		03.01.2014				
AVP - Business Development		Cessation				
Shri Amit Patil, Manager		15.02.2014				
		Cessation				
		31.03.2014				

**E Details of deficiencies and non compliances**

**F Details of the review of the report by the Board of Directors**

Date of Board Review (dd/mm/yyyy)

Observation of the BoD on

23rd April, 2014

i) the deficiencies and non compliances

There were no deficiencies or non-compliance observed during the half-year ended 31/03/2014.

ii) corrective measures initiated

Not Applicable, since no deficiency observed.

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and ~~2008/2009~~ applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:

*Shreyas b. Shah*

Name of Compliance Officer: Shreyas Shah

Email ID: compliance@allbankfinance.com



**ANNEXURE - A**

**AllBank Finance Limited**

**Information regarding relinquishment of office as Trustee by the Debenture Trustee during the half year ended March, 2014**

Name of the Issuer	Secured / Unsecured	Type	Issue Size ( in ₹ crores )	Date of Allotment	Date of relinquishment	Name of new Trustee
LRN Finance Limited	Secured	Privately Placed & Unlisted	*30	31.12.2013	11.04.2014	Mr. Sambhunath Chakraborty

Note \*: 1. The issue size was 90 crores but subscribed and allotted bonds aggregating Rs. 13.60 crores



Name of Compliance Officer: Shreya Shah  
 Email ID: [compliance@allbankfinance.com](mailto:compliance@allbankfinance.com)