

**REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED MARCH 2013**

NAME: AIBank Finance Limited

REGISTRATION NO: IND000000528

DATE OF REGISTRATION: February 22, 2010

**SECTION I: ACTIVITIES**

**A Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)**

Type	No. of debenture issues accepted during the half year ended March, 2013		Cumulative No. of debenture issues handled up to the half year ended March, 2013	Size ( in ₹ crores ) of debenture issues accepted during the half year ended March, 2013		Cumulative Size ( in ₹ crores ) of debenture issues handled up to the half year ended March, 2013
	Secured	Unsecured		Total	Secured	
Public						
Rights						
Privately Placed Listed	1	7	8	1000	1,723.40	17,179.30
Privately Placed Unlisted						
<b>Total</b>	<b>1</b>	<b>7</b>	<b>8</b>	<b>1000</b>	<b>1,723.40</b>	<b>17,179.30</b>

*Note: Details of relinquishment as Trustee is mentioned in Annexure A to this report*

**B Activities other than debenture trusteeship**

Activity Type	Description of the activity	Number of clients
NIL	NIL	NIL



Name of Compliance Officer: Shreya Shah  
Email ID: compliance@aibankfinance.com

**AllBank Finance Limited**  
**Section II - REDRESSAL OF INVESTOR GRIEVANCES**

**For the Half Year ended March, 2013**

**A Status of Investor Grievances**

Name of the issuer (tranche wise)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No of complaints pending at the end of half year
NIL				

**B Details of the complaints pending for more than 30 days**

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)				Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other			
		NA					



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Section III - DEFAULT DETAILS

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended March, 2013

Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size ( in ₹ crores)	Type of Default*	Details of action taken
NIL.					

- \*Type of Default
1. Non-payment of interest;
  2. Non-payment of redemption;
  3. Delay in payment of interest/redemption;
  4. Any other (like non-creation of security)



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**SECTION - IV - COMPLIANCE  
COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED MARCH 2013**

**A No conflict of interests with other activities**

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

**B Change in status or constitution**

Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

1. Change, if any, in constitution		2. Change in directorship details since the last report		NO	
Name	Induction / retirement / resignation	Reasons	Effective date	Brief Experience (in case of induction)	Share in the Company
Smt. Shubhalakshmi Panshe	Induction	-	01.10.2012	Smt. Panshe, gold medalist in M.Sc. & also holding an MBA from Drexel University, USA, is the Chairman & Managing Director in Allahabad Bank. She has held various important assignments such as Recovery, Credit Monitoring, Legal, Funds Management & Accounts, Information Technology and BPR, etc.	One

**C Other Information**

(i) Details of arrest / conviction of key officials of DT	NIL
(ii) Details of prosecution cases or criminal complaints filed by investors against the DT	NIL
(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT	NIL
(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT	NIL
(v) Action taken by the DT on the above issues	NIL



**D Compliance with registration requirements**


Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under:

(i) Net worth (audited) as defined in the Regulations as on FY ended 31.03.2013	Rs. 5388.56 lacs	
(ii) Any change in infrastructure since the last report / registration/ renewal	NIL	
(iii) Changes in Key personnel during the half year ended MARCH, 2013		
Name(s) of the key personnel	Appointment / Date of Qualification Experience Functional areas of work	
Ms. Komal Narsule, Assistant Manager	Cessation 06.10.2012 -	
Shri Vinay Desai	Cessation 20.02.2013 -	
Shri Varun Dave, Manager	Induction 15.03.2013 B.Com, CFA	Over 3 years of experience in the field of corporate finance Merchant Banking, Syndication

**E Details of deficiencies and non compliances****F Details of the review of the report by the Board of Directors**

Date of Board Review (dd/mm/yyyy)	22nd April, 2013
Observation of the BoD on	
i) the deficiencies and non compliances	No deficiencies or non-compliances were observed during the half-year ended 31/03/2013
ii) corrective measures initiated	Not Applicable, since no deficiencies observed.

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:



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ANNEXURE - A

AIIBank Finance Limited

Information regarding relinquishment of office as Trustee by the Debenture Trustee during the half year ended March, 2013

Name of the Issuer	Secured / Unsecured	Type	Issue Size ( in ₹ crores)	Date of Allotment	Date of relinquishment	Name of new Trustee
Cox & Kings Ltd.	Secured	Privately Placed	100	07.10.2011	06.03.2013	Axis Trustee Services Limited



*Shreya V. Shelar*

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