

AllBank Finance Limited

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED MARCH 2016

NAME: AllBank Finance Limited

REGISTRATION NO: IND000000528

DATE OF REGISTRATION: February 22, 2010

SECTION I: ACTIVITIES

A Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half year ended March, 2016			Cumulative No. of debenture issues handled up to the half year ended March, 2016	Size (in ` crores) of debenture issues accepted during the half year ended March, 2016			Cumulative Size (in ` crores) of debenture issues handled up to the half year ended March, 2016
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	-	-	-	-	-	-	-	-
Rights	-	-	-	-	-	-	-	-
Privately Placed Listed	0	7	7	73	0	5,704.00	5,704.00	35,346.00
Privately Placed Unlisted	0	0	0	0	0	-	0.00	0.00
Total	0	7	7	73	0	5,704.00	5,704.00	35,346.00

Note: Details of relinquishment as Trustee is mentioned in Annexure A to this report

B Activities other than debenture trusteeship

Activity Type	Description of the activity	Number of clients
Merchant Bankers	Merchant Banking	NIL

Name of Compliance Officer: Melvita Lewis

Email ID: compliance@allbankfinance.com

Section II - REDRESSAL OF INVESTOR GRIEVANCES

For the Half Year ended March, 2016

A

Status of Investor Grievances

Name of the issuer (tranche wise)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No of complaints pending at the end of half year
-	-	-	-	-

B

Details of the complaints pending for more than 30 days

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
-	-	-	-	-	-	-

Name of Compliance Officer: Melvita Lewis

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Section III - DEFAULT DETAILS

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half ye 2016

Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size (in ` crores)	Type of Default*	Details of action taken
NIL.					

- *Type of Default
1. Non-payment of interest;
 2. Non-payment of redemption;
 3. Delay in payment of interest/redemption;
 4. Any other (like non-creation of security)

Name of Compliance Officer: Melvita Lewis
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ar ended March,

SECTION - IV - COMPLIANCE

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED March, 2016

A No conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

B Change in status or constitution

Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

1. Change, if any, in constitution	NO
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2. Change in directorship details since the last report

Name	Induction / retirement / resignation	Reasons	Effective date	Brief Experience (in case of induction)	Share in the Company
NIL					

C Other Information

(i) Details of arrest / conviction of key officials of DT	NIL
(ii) Details of prosecution cases or criminal complaints filed by investors against the DT	NIL
(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT	NIL
(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT	NIL
(v) Action taken by the DT on the above issues	NIL

D Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

(i) Net worth (audited) as defined in the Regulations as on FY ended 31.03.2016				6560.04 lacs	
(ii) Any change in infrastructure since the last report / registration/ renewal				NIL	
(iii) Changes in Key personnel during the half year ended March, 2016)				NIL	
Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work

E Details of deficiencies and non compliances

NIL

F Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy)	22.04.2016
Observation of the BoD on 22.04.2016	
i) the deficiencies and non compliances	There were no deficiencies or non-compliance observed during the half-year ended 31.03.2016
ii) corrective measures initiated	Not Applicable, since no deficiency observed.

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above: **YES**

Name of Compliance Officer: Melvita Lewis
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ANNEXURE - A

Information regarding relinquishment of office as Trustee by the Debenture Trustee during the half year ended March, 2016

Name of the Issuer	Secured / Unsecured	Type	Issue Size (in ` crores)	Date of Allotment	Date of relinquishment	Name of new Trustee
NIL						

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