

**NAME OF THE COMPANY: Himachal Pradesh State Electricity Board Limited.**

**Issue Details: Redeemable Non-Convertible Unsecured Taxable Bonds of Rs. 265.90 crores issued in FY 2013-14**

**Details for Quarter Ended: 30<sup>th</sup> September, 2013**

**A. PAYMENT DETAILS:**

Details of Interest Payments		Insurance Premium/Taxes/Cess (if Applicable)		Redemption	
Due on	Paid on	DUE ON	RECEIVED ON	DUE ON	PAID ON
25.06.2013	25.06.2013	NA	NA	NA	NA

Note: Kindly provide the reasons for interest due but unpaid.

**B. RATIOS:**

ASSET COVERAGE RATIO		DEBT EQUITY RATIO		DEBT SERVICE COVERAGE RATIO (IF APPLICABLE)	
As on	Ratio	As on	Ratio	As on	Ratio
30.09.2013	1.33:1	30.09.2013	4.57:1	30.09.2013	-0.025:1

CA certificate attached

Note: Kindly provide a CA certificate confirming the above ratios.

**C. RATING DETAILS:**

RATING AGENCY	RATING ASSIGNED	DATE OF RATING	DOWN GRADE/UPGRADE/REAFFIRMED	DATE OF RATING DOWNGRADE /UPGRADE/ REAFFIRMED
M/s. Brickworks India Pvt. Ltd.	BWR A(SO)	15 <sup>th</sup> March, 2013	No	No

**D. STATUS OF INVESTOR GRIEVANCES:**

Pending complaints at the end of the previous quarter:

No. of complaints received during the end of current quarter:

Sr. No.	Name of Complainant	Nature of complaint	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof.	Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
--NIL--						

Note: If there are no investor grievances please submit a 'NIL' statement.

**E. UPDATED LIST OF THE NAMES AND ADDRESSES OF THE DEBENTURE HOLDERS:**

ISIN No.	Name of the Holder	Address of the Holder	No. of Bonds held
INE220HO9063	As per list attached in the Annexure		

Note: Attach separate sheets if required.

**E. PARTICULARS OF DEBENTURE REDEMPTION RESERVE:**

(Amt in Rs.)

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
The Company is currently in losses, hence, debenture redemption reserve is not created.			

