

Head Office, Dena Corporate Centre, 3rd Floor, C-10, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051.  
 Telephone No. 26545318/19/20 Fax no. 26545317 Email : irc@denabank.co.in

**Unsecured Redeemable Non - Convertible Bonds (Series XIII) amounting to Rs.780 crores**
**Detail for the Quarter Ended 31st March 2014 (Dt. Of Issue 26.02.2014 Annual Int. Pay 26 Feb)**
**A. Payment Detail**

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
NA	NA	NA	NA	26.02.2024	NA

**B. Ratios**

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

**C. Rating Detail**

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade Reaffirmed
CARE	CARE AA+	18.02.2014	NA	NA

**D. Status of Investor Grievances**

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Complaint	Nature of Compliant	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

**E. Updated List of Names and Address of the Debenture Holders**

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

**F. Particular of Debenture Redemption Reserve**

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
-----NA-----			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year



**Unsecured Redeemable Non - Convertible Bonds (Series XIII) amounting to Rs.780 crores  
Detail for the Ended 31st December 2016 (Issue open on 26.02.2014)**

**A. Payment Detail**

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
NA	NA	NA	NA	26.02.2024	NA

**B. Ratios**

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

**C. Rating Detail**

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade / Reaffirmed	Date of Rating Down Grade / Up Grade / Reaffirmed
CARE	CARE AA	26.02.2014	CARE AA-	28.03.2016

**D. Status of Investor Grievances**

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Compliant	Nature of Compliant	Date of receipt of compliant	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

**E. Updated List of Names and Address of the Debenture Holders**

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

**F. Particular of Debenture Redemption Reserve**

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.



Ref. No: HO/IRC/148/2017

April 28, 2017

The Company Secretary  
AllBank Finance Ltd.  
37, Mumbai Samachar Marg,  
Fort, Mumbai- 400 023

Dear Sir/ Madam,

Re: **Statutory Compliance – Periodical Report for the quarter ending 31st March, 2017 for Bond issues.**


We refer to your letter/ email dated Nil on the captioned Subject and submit herewith Periodical Reports, for the quarter ending 31st March, 2017 for the following Bond issues:

For Tier II Bonds Series XII  
For Basel III compliant Tier II Bonds Series XIII and  
For AT 1 Bonds Series III.

Kindly acknowledge the receipt of the above reports.

Thanking You.

Yours faithfully,

  
Amit Kumar  
Chief Manager (IRC) &  
Company Secretary

Encl: As above



**Unsecured Redeemable Non - Convertible Bonds (Series XIII) amounting to Rs.780 crores  
Detail for the Quarter Ended 30th June 2017(Issue open on 26.02.2014)**

**A. Payment Detail**

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
NA	NA	NA	NA	26.02.2024	NA

**A. Ratios**

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

**A. Rating Detail**

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade / Reaffirmed
CARE	CARE AA	26.02.2014	CARE AA- / Negative	March , 2017

**A. Status of Investor Grievances**

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Compliant	Nature of Compliant	Date of receipt of compliant	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

**A. Updated List of Names and Address of the Debenture Holders**

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

**A. Particular of Debenture Redemption Reserve**

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.