

Head Office, Dena Corporate Centre, 3rd Floor, C-10, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051.
 Telephone No. 26545318/19/20 Fax no. 26545317 Email : irc@denabank.co.in

Unsecured Redeemable Non - Convertible Bonds (Series XII) amounting to Rs.850 crores

Detail for the Quarter Ended 30th September 2012 (Dt.Issue 25.06.2012 & Annual Int.Pay 1st April every year)

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
NA	NA	NA	NA	25.06.2027	NA

B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade Reaffirmed
CARE	CARE AA+	14.06.2012	NA	NA
CRISIL	Crisil AA+ Stable	14.06.2012	NA	NA

D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Complaint	Nature of Compliant	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
-----NA-----			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.



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Unsecured Redeemable Non - Convertible Bonds (Series XII) amounting to Rs.850 crores

Detail for the Quarter Ended 31st December 2012 (Dt.Issue 25.06.2012 &Annual Int.Pay1st April every year

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
NA	NA	NA	NA	25.06.2027	NA

B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade Reaffirmed
CRISIL	Crisil AA+/ Stable	14.06.2012	NA	NA
CARE	CARE AA+	14.06.2012	NA	NA

D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

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Sr No.	Name of Complaint	Nature of Compliant	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
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E. Updated List of Names and Address of the Debenture Holders

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Separate Sheet Attached			

F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
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Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.





देना बैंक
DENA BANK

निवेशक संपर्क केंद्र : देना कार्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

Tel : 2654 5318 / 19 / 20 • Fax : 2654 5317 • E-mail : irc@denabank.co.in / investorgrievance@denabank.co.in

HO/IRC/104/2013

March 18, 2013

The Company Secretary
AllBank Finance Ltd.
37, Mumbai Samachar Marg,
Fort, Mumbai- 400 023

Madam,

Re: Quarterly compliance report regarding Series XII issue of Unsecured, Redeemable, Non-convertible Lower Tier II Bond amounting to Rs.850 Crore

With reference to your letter No.ABFL/DT-DB/2012-13/866 dt. January 17, 2013 relating to the captioned subject, please find below the point-wise information/ documents:

- i) Details as per specified format signed by the Authorised Signatory of the Bank. (**Annexure I**).
- ii) List of bondholders as on 31/12/2012 (**Annexure II**).
- (iii) Statement of investor grievance as on 31/12/2012 in respect of above bonds:

The number of Grievances as on 1st Oct. 2012: Nil
Nature of Grievances received during the quarter: Nil
Number of Grievances resolved during the quarter: N.A.
Grievances Pending Settlement as on 31st December, 2012: Nil

Kindly acknowledge the receipt of the above information/ documents.

Thanking You.

Yours faithfully,

V. K. Sumbly
Dy. General Manager
(IRC & Inspection) &
Compliance Officer

Encl: A/a

ऑलबैंक फाइनांस लिमिटेड

(इलाहाबाद बैंक की पूर्णतः स्वधिकृत सहयोगी संस्था)

कोर्पोरेट ऑफिस :

इलाहाबाद बैंक बिल्डिंग, 2री मंजील,
37, मुंबई समाचार मार्ग, फोर्ट, मुंबई - 400 023.

फोन : 022-2262 6283 • टेलिफैक्स : 022-2267 7552

SEBI Registered Category I Merchant Banker INM 00006609

Debtenture Trusteeship Registration : IND 000000528



AllBank Finance Limited

(A wholly owned subsidiary of Allahabad Bank)

Corporate Office :

Allahabad Bank Bldg., 2nd Floor,

37, Mumbai Samachar Marg, Fort, Mumbai - 400 023.

Tel. : 022-2262 6283 • Telefax : 022-2267 7552

AMFI Registered Mutual Fund Distributor ARN : 46758

Ref: ABFL/DT-DB/2013-14/53

May 10, 2013

The Senior Manager
Investor Relation Cell,
Dena Bank,
Dena Corporate Centre,
C-10, 'G' Block, 5th Floor,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir,

Sub: Quarterly compliance report regarding Series XII issue of Un-secured, Redeemable, Non-Convertible Lower Tier II Bond amounting to Rs. 850 crores

Kindly provide the following details / documents in respect of Dena Bank Series XII bond issue during FY 2011-12 for the quarter ended 31st March, 2013 latest by 20th May, 2013 for our records:

1. Details as per the attached format signed by the Authorised signatory of the Bank
2. List of bondholders alongwith names, address & no. of bonds as on 31/03/2013
3. Statement of investor grievance as on 31/03/2013 in respect of these bonds

Thanking You,

For AllBank Finance Limited

Company Secretary

Head Office, Dena Corporate Centre, 3rd Floor, C-10, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051.
 Telephone No. 26545318/19/20 Fax no. 26545317 Email : irc@denabank.co.in

Unsecured Redeemable Non - Convertible Bonds (Series XII) amounting to Rs.850 crores

Detail for the Quarter Ended 31st March 2013 (Dt. Of Issue 25.06.2012 & Annual Int. Pay 1st April every year)

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
Nil	Nil	NA	NA	25.06.2027	NA

B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade Reaffirmed
CARE	CARE AA	14.06.2012	NA	NA
CRISIL	Crisil AA+/ Negative	14.06.2012	NA	NA

D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Complaint	Nature of Compliant	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.





Shreya Shah <companysecretary@allbankfinance.com>

Compliance documents for the quarter ended 30.6.2013 & 30.9.2013

Company Secretary <companysecretary@allbankfinance.com>

Mon, Sep 30, 2013 at 5:25 AM

To: IRC <irc@denabank.co.in>

Dear Sir,

Kindly provide the following details / documents in respect of Dena Bank Series XII bond issue during FY 2011-12 for the quarter ended 30th June, 2013 and 30th September, 2013 latest by 15th October, 2013 for our records:

1. Details as per the attached format signed by the Authorised signatory of the Bank.
2. List of bondholders alongwith names, address & no. of bonds as on 30/06/2013 & 30/09/2013
3. Statement of investor grievance as on 30/06/2013 & 30/09/2013 in respect of these bonds

Also kindly provide a certificate from Statutory Auditors regarding end utilisation of funds for the year ended 31.03.2013

Thanks & Regards,

Shreya K. Shah
Company Secretary cum Compliance Officer
ALLBANK FINANCE LTD.

(wholly owned subsidiary of Allahabad Bank)

Corporate Office:

Allahabad Bank Building,
2nd Floor, 37, Mumbai Samachar Marg,
Fort, Mumbai - 400 023.

Board: +91-22-22626283 Ext: 24

Fax: +91-22-22677552

Email: companysecretary@allbankfinance.com

Website: www.allbankfinance.com

Save a tree, save the environment....please don't print this e-mail unless you really need it....Thank u

2 attachments

 **Series XII - Compliance Report - June 2013.doc**
45K

 **Series XII - Compliance Report - September 2013.doc**
45K

ऑलबैंक फाइनेंस लिमिटेड

(इलाहाबाद बैंक की पूर्णतः स्वधिकृत सहयोगी संस्था)

कोर्पोरेट ऑफिस :

इलाहाबाद बैंक बिल्डिंग, 2री मंजील,

37, मुंबई समाचार मार्ग, फोर्ट, मुंबई - 400 023.

फोन : 022-2262 6283 * टेलिफैक्स : 022-2267 7552

SEBI Registered Category I Merchant Banker INM 00006609

Debtenture Trusteeship Registration : IND 000000528



AllBank Finance Limited

(A wholly owned subsidiary of Allahabad Bank)

Corporate Office :

Allahabad Bank Bldg., 2nd Floor,

37, Mumbai Samachar Marg, Fort, Mumbai - 400 023.

Tel. : 022-2262 6283 * Telefax : 022-2267 7552

AMFI Registered Mutual Fund Distributor ARN : 46758

KIND ATTN:

MR. OSHA / MR. Amit Kumar 1st October, 2013

Ref: ABFL/DT-DB/2013-14/209

The Senior Manager
Investor Relation Cell,
Dena Bank,
Dena Corporate Centre,
C-10, 'G' Block, 5th Floor,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir,

Sub: Quarterly compliance report regarding Series XII issue of Un-secured, Redeemable, Non-Convertible Lower Tier II Bond amounting to Rs. 850 crores

Kindly provide the following details / documents in respect of Dena Bank Series XII bond issue during FY 2011-12 for the quarters ended 30th June, 2013 & 30th September, 2013 latest by 15th October, 2013 for our records:

1. Details as per the attached format signed by the Authorised signatory of the Bank
2. List of bondholders alongwith names, address & no. of bonds as on 30th June, 2013 & 30th September, 2013
3. Statement of investor grievance as on 30th June, 2013 & 30th September, 2013 in respect of these bonds

Also, kindly send the half-yearly return to be filed with Stock exchange where the bonds are listed for the half-year ended 30th September, 2013 (to be duly signed by the Authorised Signatories of HVPNL (Issuer Company) & ABFL (Trustees) before submitting the same to the exchange)

Thanking You,

For AllBank Finance Limited

Company Secretary



देना बँक
DENA BANK

निवेशक संपर्क केंद्र : देना कार्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

Tel : 2654 5318 / 19 / 20 • Fax : 2654 5317 • E-mail : irc@denabank.co.in / investorgrievance@denabank.co.in

Ref.No.HO/IRC/472/2013

October 15, 2013

The Company Secretary
AllBank Finance Ltd.
37, Mumbai Samachar Marg,
Fort, Mumbai- 400 023

Madam,

Re: Quarterly compliance report regarding Series XII issue of Unsecured, Redeemable, Non-convertible Lower Tier II Bond amounting to Rs.650 Crore

With reference to your letter No.ABFL/DT-DB/2013-14/209 dt. 1st October, 2013 relating to the captioned subject, please find below the point-wise information/ documents:

- i) Details as per specified format, for the quarter ended 30/06/2013 & 30/09/2013, signed by the Authorised Signatory of the Bank (**Annexure I**).
- ii) List of bondholders as on 30/06/2013 & 30/09/2013 (**Annexure II**).
- (iii) Statement of investor grievance as on 30/06/2013 & 30/09/2013 in respect of above bonds.

Kindly acknowledge the receipt of the above information/ documents.

Thanking You.
Yours faithfully,

R Jothi Kalingaraayan
R Jothi Kalingaraayan
Asst. General Manager
(IRC, BPR & NII) &
Compliance Officer

Encl: A/a



