



Head Office, Dena Corporate Centre, 3rd Floor, C-10, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051.  
 Telephone No. 26545318/19/20 Fax no. 26545317 Email : irc@denabank.co.in

## Unsecured Redeemable Non - Convertible Bonds (Series XIII) amounting to Rs.400 crores

Detail for the Quarter Ended 30th June 2015 (Dt. Of Issue 18.03.2016 Annual Interest on 18th March)

### A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
NA	NA	NA	NA	After 10 year Call Option	NA

### B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

### C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade Reaffirmed
Crisil	Crisil AA-/Negative	26.02.2015	NA	NA
CARE	CARE AA-	27.02.2015	NA	NA

### D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Complaint	Nature of Compliant	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

### E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

### F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.





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Detail for the Quarter Ended 30th September 2015 (Dt. Of Issue 18.03.2016 Annual Interest on 18th March)

### A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
NA	NA	NA	NA	After 10 year Call Option	NA

### B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

### C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade Reaffirmed
Crisil	Crisil AA-/Negative	26.02.2015	NA	NA
CARE	CARE AA-	27.02.2015	NA	NA

### D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Complaint	Nature of Compliant	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

### E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

### F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.







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## Unsecured Redeemable Non - Convertible Bonds (Series XIII) amounting to Rs.400 crores

Detail for the Quarter Ended 31st March 2016 (Dt. Of Issue 18.03.2016 Annual Interest on 18th March)

### A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
18.03.2016	18.03.2016	NA	NA	After 10 year Call Option	NA

### B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

### C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade Reaffirmed
Crisil	Crisil AA-/Negative	26.02.2015	CrisilA-/Negative	11.03.2016
CARE	CARE AA-	27.02.2015	NA	28.03.2016

### D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Complaint	Nature of Compliant	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

### E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

### F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.



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**Unsecured Redeemable Non - Convertible Bonds (Series XIII) amounting to Rs.400 crores**  
**Detail for the Quarter Ended 30th September 2016 (Dt. Of Issue 18.03.2016 Annual Interest on 18th March)**

**A. Payment Detail**

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
NA	NA	NA	NA	After 10 year Call Option	NA

**B. Ratios**

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

**C. Rating Detail**

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade Reaffirmed
CARE	CARE AA-	27.02.2015	CAREBBB+	28.03.2016
Crisil	Crisil AA-/Negative	26.02.2015	Crisil A-/Negative	11.03.2016

**D. Status of Investor Grievances**

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Complaint	Nature of Compliant	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

**E. Updated List of Names and Address of the Debenture Holders**

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
Separate Sheet Attached			

**F. Particular of Debenture Redemption Reserve**

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.





**Unsecured Redeemable Non -  
Convertible Bonds Bond Series III amounting to Rs.400 crores  
Detail for the Quarter Ended 30th June 2016 (Issue open on 02.03.2015)**

A. Payment Detail

Details of Interest Payments		Insurance Premium / Taxes / Cess (If Applicable)		Redemption	
Due on	Paid On	Due on	Received on	Due On	Paid On
NA	NA	NA	NA	Perpetual	NA

B. Ratios

Asset Coverage Ratio		Debt Equity Ratio		Debt Service Coverage Ratio	
As on	Ratio	As on	Ratio	As on	Ratio
-----NA-----					

Note Kindly provide a CA Certificate confirming the above ratios

C. Rating Detail

Rating Agency	Rating Assigned	Date of Rating	Down Grade / Upgrade Reaffirmed	Date of Rating Down Grade / Up Grade Reaffirmed
CARE	CARE A+	18.03.2015	CARE BBB+	28.03.2016
CRISIL	AA-/Negative	18.03.2015	CRISIL A+/Negetive	28.03.2017

D. Status of Investor Grievances

Pending complaints at the end of the previous quarter

No. Of Complaints received during the end of current quarter

Sr No.	Name of Complaint	Nature of Compliant	Date of receipt of complaint	Whether pending for more than 30 days. If yes, reasons thereof	Steps taken for redressal	Status of the compliant (if redressed, date of redressal)
-----NIL-----						

E. Updated List of Names and Address of the Debenture Holders

ISIN No.	Name of the Holder	Address of the Holder	No. Of Bond Held
NA			

F. Particular of Debenture Redemption Reserve

Date of Creation of DRR	For Financial Year	Amout of NCD	Amount of DRR
NA			

Note : Kindly provide a CA Certificate confirming the creation of DRR for latest audited Financial Year.



