



चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड
(इंडियन ऑयल की ग्रुप कम्पनी)

Chennai Petroleum Corporation Limited
(A group company of IndianOil)

CS:01:047

November 12, 2014

National Stock Exchange Limited,
WDM Segment,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai 400 051.

Sub: Half yearly communication as on 30.09.2014 as per Clause 5 & 6 of Listing Agreement for Debt Securities

Pursuant to Clause 5 of Listing Agreement for Debt Securities, it is hereby confirmed that Chennai Petroleum Corporation Ltd is maintaining more than 100% asset cover to discharge the principal amount at all times for the debt securities issued.

Pursuant to Clause 6 of Listing Agreement for Debt securities, we give below the details as on 30.09.2014 in respect of long term debt securities issued by the Company which are listed on the WDM segment of NSE:


- (a) Credit Rating : CRISIL AAA & ICRA AAA
(b) Asset Cover Available : 1.41 times
{(Net Value of Assets – Rs.6754 Crores)/Total Listed & Unlisted Debts- Rs. 4780 crores}
(c) Debt Equity Ratio : 2.42
(d) & (e) Previous / Next due date for payment of interest / principal:

Bonds	Previous Due Date			Next Due Date	
	Interest	Principal	Status	Interest	Principal
Bond Series I	1 st Interest: paid on 18.2.2014	NA	NA	2 nd interest: 18.2.2015 3 rd Interest: 18.2.2016 4 th Interest :18.2.2017 5 th Interest : 18.2.2018	Redemption Due on: 18.2.2018 Put /Call option if exercised, due on: 18.2.2016
Bond Series II	NA	NA	NA	1 st interest: 10.1.2015 2 nd interest: 10.1.2016 3 rd Interest: 10.1.2017 4 th Interest :10.1.2018 5 th Interest : 10.1.2019	Redemption Due on: 10.1.2019

NA: Not Applicable

Thanking you,

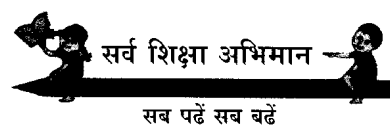
Yours faithfully,
For **Chennai Petroleum Corporation Limited**


(P.Shankar)
Company Secretary

For **AllBank Finance Limited**

Authorised Signatory

पंजीकृत कार्यालय: 536, अण्णा सालै, तेनांपेट, चेन्नै - 600 018
Regd. Office : 536, Anna Salai, Teynampet, Chennai - 600 018.
फोन / Phone : 24349232, 24349833, 24349294
फेक्स / Fax : 91-44-24341753
वेब साइट / Website : www.cpcl.co.in



CIN:L40101TN1965GOI005389

A Sridhar Alse B.Com., F.C.A.

CHARTERED ACCOUNTANT

G-2, 'Soorya Gruha'
10/1, Senthil Andavar Road
Dhanalakshmi Colony, Vadapalani
Chennai - 600 026

Telephone 23622116
Mobile 98411 34214
Email: airody1954@yahoo.com

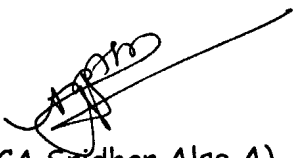
Auditor's Certificate

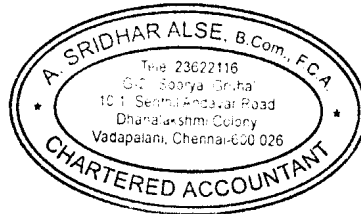
This is to certify that the Asset Coverage ratio and Debt Equity Ratio of **M/s Chennai Petroleum Corporation Limited** has been computed based on the Unaudited Financial Results of the company for the half year ended 30th Sep 2014 published by the company and reviewed by its Statutory Auditors as required under Clause 41 of the Listing Agreement.

(a) Asset Cover Available : **1.41 times**

{{(Net Value of Assets - 6754 Crores)/Total Listed & Unlisted Debts - 4780 crores}}

(b) Debt Equity Ratio : **2.42**


(CA Sridhar Alse A)
Chartered Accountant
M. No. 021000



Chennai
06.11.2014