



चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड  
(इंडियन ऑयल की ग्रुप कम्पनी)

**Chennai Petroleum Corporation Limited**  
(A group company of IndianOil)

Ref. Secl / Listing

28.05.2015

National Stock Exchange Limited,  
NDM Segment,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E),  
Mumbai 400 051.

**Sub: Half yearly communication as on 31.03.2015 as per Clause 5 & 6 of Listing Agreement for Debt Securities**

Pursuant to Clause 5 of Listing Agreement for Debt Securities, it is hereby confirmed that Chennai Petroleum Corporation Ltd is maintaining more than 100 % asset cover to discharge the principal amount at all times for the debt securities issued.

Pursuant to Clause 6 of Listing Agreement for Debt securities, we give below the details as on 31.03.2015 in respect of long term debt securities issued by the Company which are listed on the WDM segment of NSE:

- (a) Credit Rating : CRISIL AAA & ICRA AAA  
(b) Asset Cover Available : 1.31 times

{(Net Value of Assets – Rs. 7054 Crores)/Total Listed & Unlisted Debts- Rs. 5399 crores)}

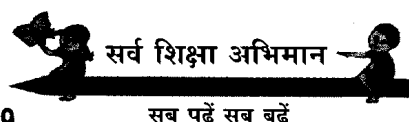
- (c) Debt Equity Ratio : 3.26

- (d) & (e) Previous / Next due date for payment of interest / principal:

Bonds	Previous Due Date			Next Due Date	
	Interest	Principal	Status	Interest	Principal
Bond Series I	1 <sup>st</sup> Interest: paid on 18.2.2014 2 <sup>nd</sup> Interest paid on 18.2.2015	NA	NA	2 <sup>nd</sup> interest: 18.2.2015 3 <sup>rd</sup> Interest: 18.2.2016 4 <sup>th</sup> Interest :18.2.2017 5 <sup>th</sup> Interest : 18.2.2018	Redemption Due on: 18.2.2018  Put /Call option if exercised, due on:: 18.2.2016
Bond Series II	1 <sup>st</sup> Interest: paid on 10.1.2015	NA	NA	1 <sup>st</sup> interest: 10.1.2015 2 <sup>nd</sup> interest: 10.1.2016 3 <sup>rd</sup> Interest: 10.1.2017 4 <sup>th</sup> Interest :10.1.2018 5 <sup>th</sup> Interest : 10.1.2019	Redemption Due on: 10.1.2019

NA: Not Applicable

पंजीकृत कार्यालय: 536, अण्णा सालै, तेनापेट, चेन्नै - 600 018  
Regd. Office : 536, Anna Salai, Teynampet, Chennai - 600 018.  
फोन / Phone : 24349232, 24349833, 24349294  
फेक्स / Fax : 91-44-24341753  
वेब साइट / Website : www.cpcl.co.in CIN : L40101TN1965GOI005389



Thanking you,

Yours faithfully,

**For Chennai Petroleum Corporation Limited**

**For AllBank Finance Limited**

*P. Shankar*

**Authorised Signatory**

**Authorised Signatory**

A Sridhar Alse B.Com., F.C.A.

CHARTERED ACCOUNTANT

G-2, 'Soorya Gruha'  
10/1, Senthil Andavar Road  
Dhanalakshmi Colony, Vadapalani  
Chennai - 600 026

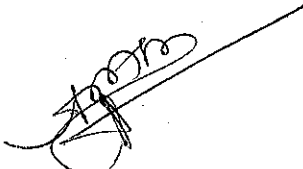
Telephone 23622116  
Mobile 98411 34214  
Email: airody1954@yahoo.com

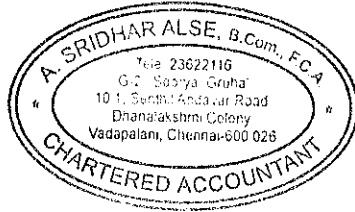
Auditor's Certificate

This is to certify that the Asset Coverage ratio and Debt Equity Ratio of **M/s Chennai Petroleum Corporation Limited** has been computed based on the Audited Financial Results of the Company for the financial year ended 31st March 2015 published by the company and audited by its Statutory Auditors as required under Clause 41 of the Listing Agreement.

(a) Asset Coverage ratio : 1.31 times  
{(Net Value of Assets - ₹ 7054 Crores)/Total Listed & Unlisted Debts- ₹ 5399 crores}}

(b) Debt Equity Ratio : 3.26

  
(CA Sridhar Alse A)  
Chartered Accountant  
M.No: 021000



Chennai  
28.05.2015