

चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड

(इंडियनऑयल की ग्रुप कम्पनी)

Chennai Petroleum Corporation Limited

(A group company of IndianOil)



Ref. Secl / Listing

26.11.2015

National Stock Exchange Limited,
NDM Segment,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai 400 051.

Sub: Half yearly communication as on 30.09.2015 as per Clause 5 & 6 of Listing Agreement for Debt Securities

Pursuant to Clause 5 of Listing Agreement for Debt Securities, it is hereby confirmed that Chennai Petroleum Corporation Ltd is maintaining more than 100 % asset cover to discharge the principal amount at all times for the debt securities issued.

Pursuant to Clause 6 of Listing Agreement for Debt securities, we give below the details as on 30.09.2015 in respect of long term debt securities issued by the Company which are listed on the WDM segment of NSE:

- (a) Credit Rating : CRISIL AAA & ICRA AAA
- (b) Asset Cover Available : 1.68 times
{(Net Value of Assets - ₹ 7680 Crores)/Total Listed & Unlisted Debts- ₹ 4571 crores}}
- (c) Debt Equity Ratio : 1.47

(d) & (e) Previous / Next due date for payment of interest / principal:

Bonds	Previous Due Date			Next Due Date	
	Interest	Principal	Status	Interest	Principal
Bond Series I	1 st Interest: paid on 18.2.2014 2 nd Interest paid on 18.2.2015	NA	NA	3 rd Interest: 18.2.2016 4 th Interest :18.2.2017 5 th Interest : 18.2.2018	Redemption Due on: 18.2.2018 Put /Call option if exercised, due on:: 18.2.2016

Bond Series II	1 st Interest: paid on 10.1.2015	NA	NA	2 nd interest: 10.1.2016 3 rd Interest: 10.1.2017 4 th Interest :10.1.2018 5 th Interest : 10.1.2019	Redemption Due on: 10.1.2019
----------------	---	----	----	---	------------------------------

NA: Not Applicable

Thanking you,

Yours faithfully,

For Chennai Petroleum Corporation Limited

For All Bank Finance Limited

P. Muthu Kumar

Authorised Signatory

[Signature]

Authorised Signatory

A Sridhar Alse B.Com., F.C.A.

CHARTERED ACCOUNTANT

G-2, 'Soorya Gruha'
10/1, Senthil Andavar Road
Dhanalakshmi Colony, Vadapalani
Chennai - 600 026

Telephone 23622116
Mobile 98411 34214
Email: airody1954@yahoo.com

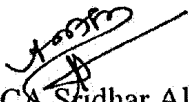
Auditor's Certificate

This is to certify that the Asset Coverage ratio and Debt Equity Ratio of M/s **Chennai Petroleum Corporation Limited** has been computed based on the Unaudited Financial Results of the Company for the half year ended 30th September 2015 published by the company and reviewed by the Statutory Auditors as required under Clause 41 of the Listing Agreement.

(a) Asset Coverage ratio : 1.68 times

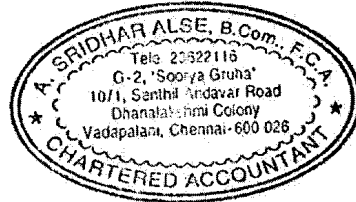
{(Net Value of Assets - ~~Rs~~7680 Crores)/Total Listed & Unlisted Debts- ~~Rs~~4571 crores)}

(b) Debt Equity Ratio : 1.47


(CA Sridhar Alse A)

Chartered Accountant

M.No. 021000



Chennai

Date : 25th November 2015