

# चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड

(इंडियनऑयल की ग्रुप कम्पनी)

**Chennai Petroleum Corporation Limited**  
(A group company of IndianOil)



FIN:11:005

March 23, 2017

AllBank Finance Ltd.  
Allahabad Bank Building,  
2nd floor, 37,  
Mumbai Samachar Marg,  
Fort, Mumbai- 400 023

Sir

Sub: Quarterly Compliance Report regarding NCD issued in FY 2013-14 .

Please find the enclosed Quarterly compliance reports for September 2016 and December 2016 regarding NCD issued in FY 2013-14.

Thanking You

Yours truly  
for Chennai Petroleum Corporation Ltd

Vidya Rajan  
Manager (Finance)

**NAME OF THE COMPANY:CHENNAI PETROLEUM CORPORATION LIMITED**

**Issue Details: Secured Redeemable Non-convertible Debentures of Rs.1000 crores issued in FY 2013-14  
Details for Quarter Ended:30<sup>th</sup> September ,2016**

**A.PAYMENT DETAILS:**

Details of Interest Payments		Insurance Premium/Taxes/Cess (if Applicable)		Redemption	
Due on	Paid on	Due on	Paid on	Due on	Paid on
10.01.2015	10.01.2015				
10.01.2016	10.01.2016				

Note: Kindly provide the reasons for interest due but unpaid

**B.RATIOS**

ASSET COVERAGE RATIO		DEBT EQUITY RATIO		DEBT SERVICE COVERAGE RATIO (IF APPLICABLE)	
As on	Ratio	As on	Ratio	As on	Ratio
30.06.2016	1.62	30.06.2016	1.64	30.06.2016	0.27
30.09.2016	1.60	30.09.2016	1.67	30.09.2016	6.29

Note: Kindly provide a CA certificate confirming the above ratios

**C.RATING DETAILS**

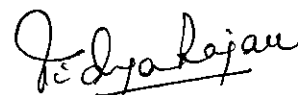
RATING AGENCY	RATING ASSIGNED	DATE OF RATING	DOWN GRADE/UPGRADE/ REAFFIRMED	DATE OF RATING DOWNGRADE/UPGRADE/ REAFFIRMED
ICRA	(ICRA)A1+	SEPTEMBER 2016	REAFFIRMED	SEPTEMBER 2016
CRISIL	AAA (STABLE)	07.09.2015	REAFFIRMED	7 <sup>TH</sup> SEPTEMBER 2015
CARE	AAA	07.09.2015	REAFFIRMED	7 <sup>TH</sup> SEPTEMBER 2015

**F.PARTICULARS OF DEBENTURE REDEMPTION RESERVE:**

(Amt in Rs.)

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
31.03.2016	2015-16	1000 Cr	150 Cr

Note: Kindly provide a CA certificate confirming the creation of DRR for the latest audited financial year



**विद्या राजन  
VIDYA RAJAN**

प्रबंधक (वित्त)  
Manager (Finance)

चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड  
Chennai Petroleum Corporation Ltd.  
मणली / Manali, चेन्नै / Chennai-600 010

**NAME OF THE COMPANY:CHENNAI PETROLEUM CORPORATION LIMITED**

Issue Details: Secured Redeemable Non-convertible Debentures of Rs.1000 crores issued in FY 2013-14

Details for Quarter Ended:31<sup>ST</sup> December ,2016**A.PAYMENT DETAILS:**

Details of Interest Payments		Insurance Premium/Taxes/Cess (if Applicable)		Redemption	
Due on	Paid on	Due on	Paid on	Due on	Paid on
10.01.2015	10.01.2015				
10.01.2016	10.01.2016				

Note: Kindly provide the reasons for interest due but unpaid

**B.RATIOS**

ASSET COVERAGE RATIO		DEBT EQUITY RATIO		DEBT SERVICE COVERAGE RATIO (IF APPLICABLE)	
As on	Ratio	As on	Ratio	As on	Ratio
30.06.2016	1.62	30.06.2016	1.64	30.06.2016	8.24
30.09.2016	1.60	30.09.2016	1.67	30.09.2016	6.29
31.12.2016	1.61	31.12.2016	1.65	31.12.2016	6.36

Note: Kindly provide a CA certificate confirming the above ratios

**C.RATING DETAILS**

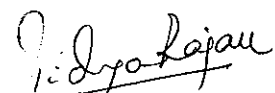
RATING AGENCY	RATING ASSIGNED	DATE OF RATING	DOWN GRADE/UPGRADE/ REAFFIRMED	DATE OF RATING DOWNGRADE/UPGRADE/ REAFFIRMED
ICRA	(ICRA)A1+	June 2016	REAFFIRMED	June 2016
CRISIL	AAA (STABLE)	October 2016	REAFFIRMED	October 2016
CARE	AAA	September 2015	REAFFIRMED	SEPTEMBER 2015

**F.PARTICULARS OF DEBENTURE REDEMPTION RESERVE:**

(Amt in Rs.)

Date of Creation of DRR	For Financial Year	Amount of NCD	Amount of DRR
31.03.2016	2015-16	1000 Cr	150 Cr

Note: Kindly provide a CA certificate confirming the creation of DRR for the latest audited financial year



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**VIDYA RAJAN**

प्रबंधक (वित्त)

Manager (Finance)

चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड  
Chennai Petroleum Corporation Ltd  
मणली / Manali, चेन्नै / Chennai-606 011